



MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33812.75	-244.08	-0.72
NIFTY	10435.55	-95.15	-0.90

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.56	0
HDFCBANK	101.67	0
ICICIBK	9.73	0
INFY	16.22	0
TATA MOTOR	33.07	0
WIPRO	5.47	0

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+325.91
DII's Eq (Provisional)	-1300.31
FIIs Index Future	-187.96
FIIs Index Options	+424.22
FIIs Stock Future	-326.91
FIIs Stock Options	-61.23

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.6697
EURO	76.4100
YEN 100	56.5100
GBP	85.8968

TOP STORY

- Salil Parekh to take over as **Infosys** CEO and MD today.
- **Prestige Estates** to buy Capitaland's stake in various entities for Rs 342 crore.
- **Bajaj Hindusthan** successfully implements S4A scheme.
- **PVR** opens three-screen multiplex in Ghaziabad taking its total tally to 603 screens at 132 properties in 51 cities.
- **Acrysil Ltd.** acquires additional 3.75 percent stake in U.K. based Homestyle products Ltd for Rs 27.3 crore in a debt-free, cash-free deal.
- **GAIL** commissions India's second largest rooftop solar plant.
- **Idea Cellular** to consider fund raising on Jan. 4
- **SRF** commissions 40,000 tonnes per annum chloromethanes plant at Dahej.
- **NLC** commissions 130 MW solar power project at Neyveli.
- **Future Consumer** allots 6.68 crore equity shares to International Finance Corporation on conversion of CCDs.
- **Thermax** wins Rs 327 crore order for a co-generation power plant.
- **JM Financial** seeks shareholders' approval to raise Rs 650 crore.
- **Kiri Industries** says promoter Equinair Chemtech acquires 24 lakh shares on conversion of warrants.
- **Coal India** December output stands at 5.46 crore tonne versus 5.88 crore tonne target.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24719.22	-118.29	-0.48
NASDAQ	6903.39	-46.77	-0.67
NIKKEI	22764.94	-19.04	-0.08
HANG SENG	30329.50	+411.35	+1.39
SGX NIFTY	10517.00	-41.00	-0.40

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.59	+0.28
NATURAL GAS	3.074	+0.118
GOLD	1307.90	-0.11
SILVER	17.010	-0.79
COPPER	3.275	-0.61

WORLD EVENTS

CNY : Caixin Manufacturing PMI
GBP : Manufacturing PMI

RESULT TODAY

- **INDITALIA**



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 244.08 points or 0.72% to settle at 33,812.75, its lowest closing level since 21 December 2017. The Sensex lost 290.68 points, or 0.85%, at the day's low of 33,766.15 in late trade. The index rose 44.30 points, or 0.13%, at the day's high of 34,101.13 in early trade.

The Nifty 50 index lost 95.15 points or 0.9% to settle at 10,435.55, its lowest closing level since 18 December 2017. The Nifty fell 107.60 points, or 1.02%, at the day's low of 10,423.10 in late trade. The index advanced 7.15 points, or 0.06%, at the day's high of 10,537.85 in early trade.

Among the secondary indices, the S&P BSE Mid-Cap index rose 0.08%. The S&P BSE Small-Cap index advanced 0.26%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,633 shares advanced and 1,233 shares declined. A total of 184 shares were unchanged.

Nifty likely to trade in the range of 10300-10635.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10490	10447	10416	10373	10300	10521	10565	10595	10635
USDINR	63.86	63.85	63.83	63.80	63.76	63.88	63.89	63.92	63.96



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SREESAKHTI	CHITTILANGATKALAM GOPINATHAN	S	100,000	9.06
SUBEX	UNO METALS LIMITED	B	8,700,000	10.84
UTTAMVALUE	TRUMP INVESTMENTS LIMITED	S	34,034,943	.37
WATERBASE	SUBHASH CHAND MANTRI HUF	B	200,000	397.65
SAUMYACAP	PANKAJ UTTAMCHANDANI	S	49,500	.23

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GUJNREDVR	ORANGE MAURITIUS INVESTMENTS LIMITED	SELL	500000	1.8
MAWANASUG	MARSHALL MERCANTILES P LTD	SELL	242565	81.29
MUKANDENG	JITENDRA VADILAL KHANDOL	BUY	100000	59.5
NDL	LTS INVESTMENT FUND LTD	BUY	241000	164.5
SRS LTD	BTL HOLDING COMPANY LIMITED	SELL	3260500	1.7

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** HDIL, JP Associates, Reliance Communication
- **New in ban:** Reliance Communication

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1731	1716	1701	1740	1755	1779
ADANI PORTS	400	396	392	402	406	411
AMBUJACEM	268	264	260	269	273	277
ASIANPAINT	1144	1133	1122	1149	1160	1176
AUOPHARMA	684	677	670	688	695	706
AXISBANK	566	561	556	565	570	575
BAJAJ-AUTO	3289	3262	3235	3304	3331	3372
BANKBARODA	162	160	159	162	163	165
BHARTIARTL	528	523	518	530	536	543
BHEL	95	93	91	95	97	99
BOSCH LTD	19792	19456	19121	20038	20374	20956
BPCL	509	503	497	513	519	529
CIPLA	612	606	601	612	617	623
COALINDIA	267	264	261	266	268	270
DRREDDY	2404	2387	2369	2411	2429	2453
EICHERMOT	29893	29689	29484	30054	30259	30624
GAIL	499	495	492	500	503	508
HCLTECH	879	873	867	882	888	897
HDFC	1684	1670	1657	1691	1704	1724
HDFCBANK	1855	1843	1832	1862	1873	1892
HEROMOTOCO	3749	3723	3696	3766	3793	3836
HINDALCO	271	268	265	273	276	281
HINDUNILVR	1345	1334	1324	1351	1361	1377
ICICIBANK	310	308	306	311	313	316
IDEA	105	103	102	106	107	110
INDUSINDBK	1624	1609	1595	1633	1647	1670
INFRA TEL	370	366	361	373	377	384
INFY	1034	1028	1022	1036	1042	1051
ITC	262	260	258	263	265	268
KOTAKBANK	1000	994	988	1003	1009	1018
LT	1261	1253	1245	1264	1271	1282
LUPIN	883	878	873	885	890	897
M&M	745	739	733	749	755	765
MARUTI	9652	9591	9531	9690	9751	9849
NTPC	177	176	175	177	177	178
ONGC	192	191	190	193	195	197
POWERGRID	200	199	198	200	202	203
RELIANCE	910	904	898	913	919	929
SBIN	307	305	302	309	311	315
SUNPHARMA	574	568	563	577	583	591
TATAMOTORS	424	419	414	428	433	442
TATAMTRDVR	242	239	236	244	247	252
TATAPOWER	97	93	89	97	101	104
TATASTEEL	722	716	710	726	732	742
TCS	2646	2622	2599	2658	2682	2718
TECHM	503	499	495	504	508	513
ULTRACEMCO	4256	4226	4196	4273	4303	4350
VEDL	325	321	317	327	331	337
WIPRO	317	311	305	315	321	326
YESBANK	313	310	307	314	316	320
ZEEL	579	573	568	580	586	593



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36645: Listing of further issues of Balkrishna Industries Limited and Shriram EPC Limited Contracts w.e.f. JAN 02, 2018

NSE Download Ref No. : : NSE/SURV/ 36644: Trade for Trade w.e.f. JAN 04, 2018

NSE Download Ref No. : : NSE/CML/36643: Listing of Equity Shares of Ajooni Biotech Limited (SME IPO) w.e.f. JAN 02, 2018

NSE Download Ref No. : : NSE/SURV/36625: Trade for Trade - Astron Paper & Board Mill Limited (ASTRON) w.e.f. JAN 12, 2018

NSE Download Ref No. : : NSE/SURV/36642: List of securities moving to Stage III of Graded Surveillance Measure (GSM) w.e.f. JAN 02, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1287/\$1263 & Resistance = \$1341/\$1375.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Oil Resurrection Sets Stage for Another OPEC-Shale Clash in 2018:** - Oil continued its revival from the biggest crash in a generation, with prices set for a second annual gain after a year marked by hurricanes, Middle East conflict and the tussle between OPEC and U.S. shale. Futures are up more than 12 percent in 2017, having entered a bull market in September. In 2018, investors will watch whether rising prices trigger a new flood of U.S. output.
- **U.S. Stocks Fall as Euro Seeks Best Year Since '03: Markets Wrap:** - U.S. stocks slipped in thin trading on the final market day of 2017, while the dollar's slump continued as the euro headed for its best annual performance in 14 years.
- **Forex- Dollar Falls to Three-Month Low:** - The dollar continued its holiday lull against other major currencies on Friday, the last trading day of the year. Trading volumes are expected to remain thin ahead of the New Year's Day holiday weekend. The greenback fell for the fourth consecutive day and was at its lowest level since the end of September. Some analysts think the weakness is due to sell offs after President Donald Trump signed the tax bill into law. The index was down 0.10% year-to-date.
- **Gold soars toward largest annual gain since 2010 on dollar boost:** - Gold extended its rally to a three-month high on Friday, leaping toward its biggest one-year rise in seven years as a wilting U.S. dollar, political tensions and receding concerns over the impact of U.S. interest rate hikes fed into its rally. Gold's gains coincide with the greenback, in which gold is priced, sliding toward its worst year since 2003,

TRENDS & OUTLOOK – DATE: 02-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28479	28750	29075	29425	29730
SILVER (Mar)	36700	38075	39140	40525	41945

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	451	457	465	473	480
ZINC (Jan)	204.10	207.70	211.75	215.65	219.60
LEAD (Jan)	153.25	156.40	160.20	164.70	168.55
NICKEL (Jan)	766	784	810	837	859

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3636	3825	3838	3966	4077
NATURAL GAS (Jan)	175	184	189	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Manufacturing PMI of GBP, Final Manufacturing PMI.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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